

C. Tax Forms and Income Information

FILERS: All tax filers must submit a signed copy of all 2009 Federal Income tax returns (includes the 2010 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return). Check the appropriate boxes below for those who filed a 2010 federal income tax return.

You

Your Spouse

If you did not keep a copy of your tax return, you must request a form 1722 from the Internal Revenue Service by calling 1-800-829-1040, and follow the instructions to request your personal tax information. Be sure the transcript is signed before submitting.

NON-FILERS: Check the box for anyone who did not and is not required to file a 2010 Federal Income Tax Return. In that case, list below the employer(s) and any income received in 2010 (use W-2 forms or other earning statements) for the non-filer. Please include a copy of your W-2s with this form. If you had no income, enter zero as the amount.

You

Your Spouse

Name of Employer	Student Amount	Spouse Amount

Both tax filers and non-tax filers must list any untaxed income received in 2010. **Be sure to enter zeros if no funds were received.** (See Worksheet A and B of the Free Application for Federal Student Aid).

Student	Calendar Year 2010	Spouse
\$	Child support paid because of divorce or separation or as a result of a legal requirement.	
\$	Child support received for all children. Don't include foster care or adoption payments	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12a-d, codes D, E, F, G, H and S.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040-line 67 and the first \$2,400 of unemployment benefits received. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$

D. Sign this worksheet

By signing this worksheet, I (we) certify that all information reported on this worksheet is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student

Date

Spouse

Date